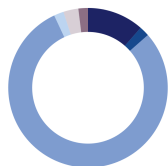


## Model Portfolio Service

May 2025

### Asset allocation



Fixed interest	11%
UK equity	2%
Overseas equity	80%
Absolute return	2%
Real assets	3%
Cash	2%

### Top 10 holdings

L&G International Index	7.0%
Brown Advisory Global Leaders	6.7%
L&G Global Equity Index	6.5%
Vanguard EM Index	4.8%
Vanguard Global Small Cap Index	4.7%
Lazard Global Equity Franchise	4.6%
Fundsmith Equity	4.6%
Stewart Investors Asia Pacific Leaders	4.1%
Polar Capital EM Stars	4.1%
AXA US Short Duration High Yield	4.0%

### Portfolio information

Launch date	12 Nov 2009
Min cash holding	2%
Annual management charge	0.15%
OCF	0.40%

There will be an additional 0.25%pa charge (no VAT) if LGT Wealth Management are asked to act as custodian and a third party platform is not used.

### Model description

The primary objective of this portfolio is to achieve above average capital growth. The portfolio is diversified across a range of asset classes, with a medium-to-high allocation to funds investing in equities (expected to be no greater than 90%) and other risk assets. Target Volatility: 9.9% - 12.6%

### MPS market update

April brought unprecedented market volatility but also highlighted resilience across global financial markets. President Trump's introduction of wide-reaching tariffs, starting with a baseline 10% on all countries, and higher rates for Asia, initially triggered sharp declines. Equities dropped with global markets shedding \$10 trillion and the S&P 500 experiencing one of its worst two-day performances since WWII. Bond and currency markets also reacted, as US Treasury yields spiked and the dollar weakened.

However, the outlook improved as the US administration implemented a 90-day pause on the tariffs (excluding China), calming markets and restoring confidence. This led to a powerful equity rebound with the S&P 500 marking its best single-day gain since 2008 on April 9th, and while volatility remained, markets ended the month on a stronger footing, with the S&P 500 just slightly down for the month. Although the IMF revised global growth forecasts down, the market's rapid recovery from early shocks suggests strong underlying investor appetite and adaptability, highlighting areas of resilience that could offer long-term investment potential.

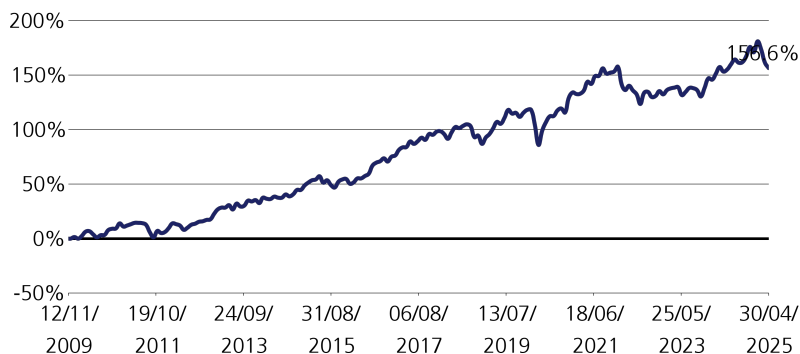
### Performance and volatility

12 month rolling performance

30/04/2024 - 30/04/2025	30/04/2023 - 30/04/2024	30/04/2022 - 30/04/2023	30/04/2021 - 30/04/2022	30/04/2020 - 30/04/2021	Cumulative return since inception
0.52%	6.08%	0.61%	-3.19%	22.49%	156.57%

1 month	3 month	6 month	1 year	3 year	5 year
-1.89%	-8.74%	-3.93%	0.52%	7.28%	27.21%

### Performance since inception



Source: Morningstar

	Target	Realised (Since Inception)
Volatility	9.9-12.6%	8.57%
Return	2.8-12.7%	6.19%
Potential drawdown	-20.9%	-14.80%

	3 years	5 years
Realised volatility	8.37%	8.54%

Assumed yield	2.04%
Dividend	87%
Savings	13%

Where targets are given, these are for indication purposes only; the actual figures achieved could be more or less than the ranges given. Source: Morningstar. Net of underlying fund costs, gross of all other charges. \*Source: Figaro. Fixed income considered saving income, all other asset classes (bar cash) considered dividend income.

### Contact information

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#### Important information

**LGT Wealth Management's fees for the management of model portfolios should be VAT exempt and it treats such fees accordingly. However, the firm is aware that the VAT liability of model portfolio management services is due to be reviewed by HM Revenue & Customs. If it is determined that such services should be subject to VAT, it will be necessary for LGT Wealth Management to add VAT to its fees.**

The performance of actual portfolios linked to this Model Portfolio may differ from the performance of the Model Portfolio shown herein due to certain funds contained in the Model Portfolios not being made available for investment into actual portfolios by some investment platforms, the variation in timing of the initial investment or rebalancing differences resulting from minimum transaction size limits on the investment platform.

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