



MPE Performance and Volatility vs IA Indices

	Total Ret 3M	Total Ret 6M	Total Ret YTD	Total Ret 1Y	Total Ret Ann 3Y	Total Ret Ann 5Y	Total Ret Ann 10Y	Std Dev 5Y	Std Dev 10Y
MPE LGT Passive Defensive IA Mixed Investment 0-35% Shares	2.92 2.99	4.59 4.34	0.57 -0.51	6.94 4.07	0.72 -0.48	2.54 1.43	3.20 2.46	4.80 6.99	3.91 5.77
MPE LGT Passive Cautious IA Mixed Investment 20-60% Shares	4.36 3.94	6.12 5.15	1.32 0.12	7.69 4.69	1.74 1.04	3.84 2.82	4.64 3.52	6.19 9.10	5.30 7.66
MPE LGT Passive Balanced IA Mixed Investment 40-85% Shares	5.49 5.62	7.07 6.47	2.19 1.33	8.23 6.26	3.71 3.06	5.22 5.02	6.67 5.30	8.18 10.85	7.50 9.41
MPE LGT Passive Growth IA Mixed Investment 40-85% Shares	7.48 5.62	9.14 6.47	3.53 1.33	11.66 6.26	6.33 3.06	7.83 5.02	8.36 5.30	10.31 10.85	9.10 9.41
MPE LGT Passive Adventurous IA Global	8.86 5.77	10.49 6.38	4.63 1.68	16.82 6.17	10.28 3.17	10.93 5.42	10.60 5.61	11.74 11.26	10.41 10.20

Figures as at 29 February 2024. Figures on an annualised basis.

This data shows the historic, combined performance of the individual funds within our portfolios for the current asset allocation. Past performance is not a guide to future performance.